



Profile

Brainhunter Inc. is a leading edge staffing company utilizing proprietary technology to facilitate rapid “best-fit” connections between employers and professionals in a variety of industries. Brainhunter’s ISO 9001:2000 certified all-inclusive technology-driven infrastructure matches candidates with jobs, allowing organizations to quickly recruit top quality, pre-screened candidates in a cost efficient manner. Brainhunter is engaged in an assertive acquisition strategy, and is positioned to become the largest recruiting and staffing solutions firm in Canada.

Mandate

Brainhunter will be the largest recruiting and staffing solutions firm in Canada with the objective of ultimately distributing cash flow to shareholders.

Market (Staffing)

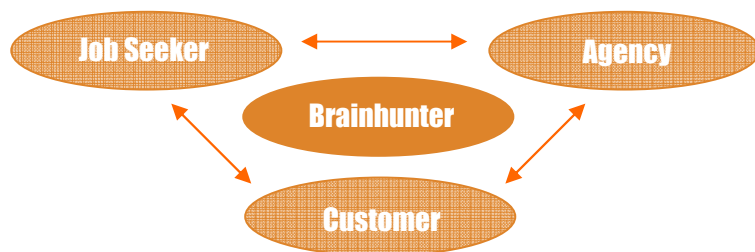
Size: Over 12% of GDP in North America.

Brainhunter focuses on full time and contract basis recruitment.

Brainhunter specializes in the Information Technology, Engineering, Industrial and Health Care sectors.

Current customers include the Canadian Securities Institute, CMA Canada, the Insurance Institute of Canada, the Government of Canada and many additional prestigious institutions.

Business Model: A Super Agency



Acquisition Strategy

- ✓ Dominate the industry
- ✓ Acquire businesses with long-term annuity relationships
- ✓ Increase margins with infrastructure integration
- ✓ Finance strategically, minimizing dilution to shareholders

Recent Acquisitions:

Since September, 2001 Brainhunter has made 15 acquisitions. Recent developments include:

Nov/05: iGate Mastech

Oct/05: AJJA

April/05: Promethean System Consultants Inc.

Dec/04: Vision2Hire Solutions

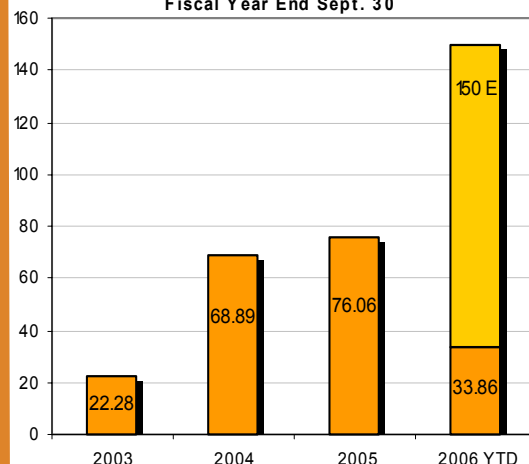
Management has stated it expects Brainhunter’s most recent two acquisitions, of AJJA and iGate Mastech, to increase corporate trailing revenues to approximately \$150 million, and increase trailing EBITDA to approximately \$6 million.

Share Data

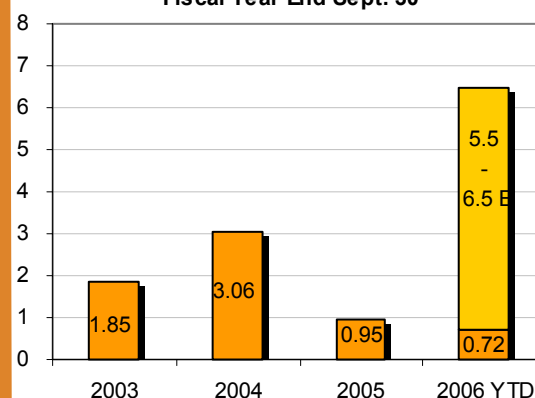
52 week range:	\$1.38/\$0.63
Shares Issued (M):	45.29
F.D. (M)	62.82
Management & Directors (M):	25.59

Recent Financials & Management’s Projections

Revenues (\$ Millions)
Fiscal Year End Sept. 30



EBITDA (\$ Millions)
Fiscal Year End Sept. 30



 **Actual To Date**
 **Management Estimate**

Financials (All in 000's except for EPS)

Sept. 30 Year-end	3months ended Dec. 31/05	3 months ended Dec. 31/04	Year Ended Sept 2005	Year Ended Sept 2004
Revenues	\$33,861	\$17,789	\$76,061	\$68,893
EBITDA	\$714	\$894	\$949	\$3,066
Net Profit (Loss)	(\$938)	\$136	(\$3,390)	(\$197)
EPS (F.D.)	(\$0.02)	\$0.00	(\$0.08)	\$0.00
Operating Cash Flow	\$1,610	(\$98)	(\$3,125)	\$820

Management Team**John McKimm, Chairman & CEO**, BBA, MBA, LLB, FCSI

- ✓ Senior executive with extensive experience in financial restructuring, public markets, merchant banking, mergers & acquisitions, building management teams with particular emphasis in the technology area.

Mel Steinke, Chief Operating Officer, Hons. BA, Math and Computer Science

- ✓ Senior Executive with significant experience in the Information Technology industry with 20+ years experience in building, managing and restructuring technology based service businesses.

Raj Singh, President – Staffing Division, BSc., MBA

- ✓ Senior sales and marketing executive with over 15 years experience in sales and marketing of technology services and managing and building sales teams.

John Chrobak, President – Engineering Staffing Division, BSc.

- ✓ Senior Executive with over 30+ years experience in sales and marketing of professional engineering / industrial staffing services and building and managing sales teams.

Stanley Yu, President – Solutions Division, BSc. Electrical Eng.,

- ✓ Over 15 years experience in software development and database technology. Senior experience with IBM and SUN.

Robert Prentice, CFO & Corporate Secretary, BA Economics, CA

- ✓ Over 20 years experience in a senior financial management capacity in both private and public companies. Significant Mergers & Acquisitions, financial restructuring and emerging growth company experience.

Perry Henningsen, Senior Vice President—Ottawa. A.A, Computer Science

- ✓ Senior executive with over 20 years experience in sales and marketing and managing technology driven businesses.

- ✓ John McKimm, Chairman & CEO
- ✓ Mel Steinke, Chief Operating Officer
- ✓ Raj Singh, President of Staffing Division

- ✓ Senator Michael Kerby
- ✓ Matt Shaw
- ✓ John Jaakkola

- ✓ Don McCreesh
- ✓ John Gillies
- ✓ James Penturn

For more information, contact:

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To receive free, accurate, ongoing information regarding Brainhunter please register for INSIGHT Newsletter:

www.howardgroupinc.com/register/register.htm

This document contains forward-looking statements, including, in particular, statements about Brainhunter's plans, strategies and prospects. These have been based on the Company's current assumptions, expectations and projections about future events. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, the Company can give no assurance that these expectations will prove to be correct or that results anticipated in the forward-looking statements will be achieved. These forward-looking statements include risks and uncertainties. These risks and uncertainties include, among other things, market conditions, industry uncertainty other factors.